

Specific Concerns: _____

PLEASE FILL OUT THE ATTACHED PROPERTY LIST

Additional Property

CLIENT _____

FUTURE SPOUSE _____

Real Estate

Address

Mortgage? Y N
Approximate Value \$ _____
Name on Title _____
Plans for property

Mortgage? Y N
Approximate Value \$ _____

2nd Property

Mortgage? Y N
Approximate Value \$ _____
Plans for the property

Mortgage? Y N
Approximate Value \$ _____

Vehicles

Type of Vehicle

Approximate Value

Name on Title

Loan on Vehicle (Holder of Note and Approximate Value)

Type of Vehicle

Approximate Value

Name on Title

Loan on Vehicle (Holder of Note and Approximate Value)

Boats, Motorcycles, Motor Homes, etc.

Type of Vehicle

Approximate Value

Name on Title

Loan on Vehicle (Holder of Note and Approximate Value)

Type of Vehicle

Approximate Value

Name on Title

Loan on Vehicle (Holder of Note and Approximate Value)

Checking Accounts

Name of Institution

Account Number

Names on Account

Approximate Value

Savings Account

Name of Institution

Account numbers

Names on Account

Approximate Value

Certificate of Deposits

Name of Institution

Account numbers

Names on Account

Approximate Value

2nd CD

Name of Institution

Account numbers

Names on Account

Approximate Value

3rd CD

Name of Institution

Account numbers

Names on Account

Approximate Value

Safe Deposit Box

People with Access

Contents

401 K

Name of Company or Holder

Address

401K

Pension Plans

Name & Address of Company

Approx Value

Investment Accounts

Broker Name and Address

Account Numbers/ Approximate Value

2nd Broker Name and Address

Account Numbers/ Approximate Value

Bonds

Partnerships or Incorporation of Business

Life Insurance

Name of Company

Policy Number

Beneficiaries

Cash Value Policy Amount

Cash Value Policy Amount

Self-employed or had any financial interest in any business(or been involved in a partnership with someone who owned a business) within the last 6 years?

Name of Business

Type of Business

Date Business Began

Net profits for the last 3 years

2004 _____

2003 _____

2002 _____

Additional Income source not listed above in last 5 years

Additional Property not listed as a category in this Intake form

LIABILITIES

Credit Card Accounts

Name

Account Number

Balance

Name

Account Number

Balance

Name

Account Number

Balance

Name

Account Number

Balance

Student Loans

Name

Account Number

Balance

Payment of Child Support (or if you receive support or maintenance)

To Whom

Monthly obligation

Arrearage

Filed Tax Returns for Last 10 years

Taxes owed

Lawsuits Pending

Filed Bankruptcy in last 10 years

Alias

Loans

Name of Holder of Note

Co-debtor

Type of Loan

Amount of Loan

Balance of Loan

Approx Payoff of Loan

Name of Holder of Note

Co-debtor

Type of Loan

Amount of Loan

Balance of Loan

Approx Payoff of Loan

Name of Holder of Note

Co-debtor

Type of Loan

Amount of Loan

Balance of Loan

Approx Payoff of Loan

Additional Liabilities

By signing below, I state that all the information provided in the pages of this Intake form and the attachments thereto are true and correct to the best of my knowledge and belief. I understand that if any property is left off of this intake sheet, it make affect this prenuptial agreement.

Print Name

Signature

*Please sign this form, initial each page
and return to the law office at your earliest convenience*